

**CLIENT INTERVIEW SHEET – DIVORCE**

**ABOUT YOU:**

- 1. Please give your full name, date and place of birth, and Social Security Number.**

Full Name: \_\_\_\_\_ Maiden: \_\_\_\_\_

Birth date: \_\_\_\_\_ City and State where born: \_\_\_\_\_

Social Security number: \_\_\_\_\_ Race: \_\_\_\_\_

Driver's License number: \_\_\_\_\_

- 2. Where are you living now, and what is your phone number?**

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

County: \_\_\_\_\_ How long? \_\_\_\_\_ Home phone: \_\_\_\_\_

Mobile phone: \_\_\_\_\_ Email address: \_\_\_\_\_

- 3. How do you prefer that we contact you, and what address do you wish to receive mail from this office?**

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

County: \_\_\_\_\_ Phone: \_\_\_\_\_

**E-mail address:** \_\_\_\_\_

- 4. Who referred you to this office?**

\_\_\_\_\_

- 5. Have you consulted or retained any other attorney on this matter before coming to this office?**

\_\_\_\_\_ If so, please state who and when: \_\_\_\_\_

**6. Please complete the following information concerning your employment.**

Employer: \_\_\_\_\_

Job Title: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ May we call you at work: \_\_\_\_\_

Gross salary per month or annually: \_\_\_\_\_

Length of employment: \_\_\_\_\_ Hours of employment: \_\_\_\_\_

Education: \_\_\_\_\_

**ABOUT YOUR SPOUSE**

**7. Please give your spouse's full name, date and place of birth and Social Security number.**

Full Name: \_\_\_\_\_ Maiden: \_\_\_\_\_

Birth date: \_\_\_\_\_ City and State where born: \_\_\_\_\_

Social Security number: \_\_\_\_\_ Race: \_\_\_\_\_

Driver's License number: \_\_\_\_\_

**8. Where is your spouse living now, and what is his or her phone number.**

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

County: \_\_\_\_\_ Home phone: \_\_\_\_\_

**9. Please complete the following information concerning your spouse's employment.**

Employer: \_\_\_\_\_

Job Title: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ May we call them at work: \_\_\_\_\_

Gross salary per month or annually: \_\_\_\_\_

Length of employment: \_\_\_\_\_ Hours of employment: \_\_\_\_\_

Education: \_\_\_\_\_

**ABOUT YOUR CHILDREN:**

**10. Please give the full name, date and place of birth, sex, and Social Security number of each child of this marriage.**

**a.** Name: \_\_\_\_\_

Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

City, County, State of birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Driver's License Number: \_\_\_\_\_ State: \_\_\_\_\_

**b.** Name: \_\_\_\_\_

Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

City, County, State of birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Driver's License Number: \_\_\_\_\_ State: \_\_\_\_\_

**c.** Name: \_\_\_\_\_

Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

City, County, State of birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Driver's License Number: \_\_\_\_\_ State: \_\_\_\_\_

**11. Will there be a dispute over the children?**

\_\_\_\_\_ If not, with whom will custody be with? \_\_\_\_\_

12. Where and with whom are the children living now?

\_\_\_\_\_

**ABOUT YOUR MARRIAGE AND SEPARATION:**

13. Please give the date and place of your marriage.

Date: \_\_\_\_\_ Place: \_\_\_\_\_

Are you now separate from your spouse? \_\_\_\_\_

If so, please state the date of separation: \_\_\_\_\_

14. Have you seen a marriage counselor?

\_\_\_\_\_ If so, please state name: \_\_\_\_\_

15. What is your religious preference?

\_\_\_\_\_

If none, are you agnostic or atheist: \_\_\_\_\_

16. What is your spouse's religious preference?

\_\_\_\_\_

If none, are you agnostic or atheist: \_\_\_\_\_

17. Check as appropriate if your marital difficulties involve any of the following:

\_\_\_\_\_ Drugs/alcohol      \_\_\_\_\_ sexual disappointment      \_\_\_\_\_ Infidelity

\_\_\_\_\_ Financial disputes      \_\_\_\_\_ Physical violence      \_\_\_\_\_ Religion

\_\_\_\_\_ Incompatibility      \_\_\_\_\_ Other

18. How long have you lived in Texas?

\_\_\_\_\_

19. Have you or your spouse ever filed for divorce (during current marriage)?

\_\_\_\_\_ If so, when and where? \_\_\_\_\_

20. Does your spouse have an attorney?

\_\_\_\_\_ If so, who? \_\_\_\_\_

**21. Have you ever been married before?**

\_\_\_\_\_ If so, how many times? \_\_\_\_\_

**22. Do you or your spouse have any other children for whom a duty of support is owed?**

\_\_\_\_\_ If so, state the following:

**a.** Name: \_\_\_\_\_

Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

City, County, State of birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Driver's License Number: \_\_\_\_\_ State: \_\_\_\_\_

**b.** Name: \_\_\_\_\_

Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

City, County, State of birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Driver's License Number: \_\_\_\_\_ State: \_\_\_\_\_

**c.** Name: \_\_\_\_\_

Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

City, County, State of birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Driver's License Number: \_\_\_\_\_ State: \_\_\_\_\_

**23. Where and with whom do these children live?**

\_\_\_\_\_  
\_\_\_\_\_

**24. Do you pay or receive child support?**

\_\_\_\_\_ If so, how much: \_\_\_\_\_ per: \_\_\_\_\_

**25. Do you or your spouse pay or receive child support?**

\_\_\_\_\_ If so, how much? \_\_\_\_\_ per: \_\_\_\_\_

**26. If a divorce is granted, should the wife's maiden name be restored?**

\_\_\_\_\_ If so, what name should be used? \_\_\_\_\_

**SUMMARY OF PROPERTY**

**27. Real Estate**

**a.** Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_ County: \_\_\_\_\_

Year bought: \_\_\_\_\_ Mortgage Company: \_\_\_\_\_

Estimated Fair Market Value: \_\_\_\_\_ Mortgage balance: \_\_\_\_\_

Mortgage payment: \_\_\_\_\_ Are taxes included in mortgage payments: \_\_\_\_\_

**b.** Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_ County: \_\_\_\_\_

Year bought: \_\_\_\_\_ Mortgage Company: \_\_\_\_\_

Estimated Fair Market Value: \_\_\_\_\_ Mortgage balance: \_\_\_\_\_

Mortgage payment: \_\_\_\_\_ Are taxes included in mortgage payments: \_\_\_\_\_

**c.** Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_ County: \_\_\_\_\_

Year bought: \_\_\_\_\_ Mortgage Company: \_\_\_\_\_

Estimated Fair Market Value: \_\_\_\_\_ Mortgage balance: \_\_\_\_\_

Mortgage payment: \_\_\_\_\_ Are taxes included in mortgage payments: \_\_\_\_\_

**28. Motor Vehicles, Boats, Airplanes, Cycles, Trailers**

**a.** Year: \_\_\_\_\_ Make & Model: \_\_\_\_\_

Who Drives: \_\_\_\_\_ Lien with: \_\_\_\_\_

VIN Number: \_\_\_\_\_ Name on title: \_\_\_\_\_

**b.** Year: \_\_\_\_\_ Make & Model: \_\_\_\_\_

Who Drives: \_\_\_\_\_ Lien with: \_\_\_\_\_

VIN Number: \_\_\_\_\_ Name on title: \_\_\_\_\_

**c.** Year: \_\_\_\_\_ Make & Model: \_\_\_\_\_

Who Drives: \_\_\_\_\_ Lien with: \_\_\_\_\_

VIN Number: \_\_\_\_\_ Name on title: \_\_\_\_\_

**d.** Year: \_\_\_\_\_ Make & Model: \_\_\_\_\_

Who Drives: \_\_\_\_\_ Lien with: \_\_\_\_\_

VIN Number: \_\_\_\_\_ Name on title: \_\_\_\_\_

**e.** Year: \_\_\_\_\_ Make & Model: \_\_\_\_\_

Who Drives: \_\_\_\_\_ Lien with: \_\_\_\_\_

VIN Number: \_\_\_\_\_ Name on title: \_\_\_\_\_

**f.** Year: \_\_\_\_\_ Make & Model: \_\_\_\_\_

Who Drives: \_\_\_\_\_ Lien with: \_\_\_\_\_

VIN Number: \_\_\_\_\_ Name on title: \_\_\_\_\_

**29. Bank accounts, savings account CD's, Credit Union, Savings Bonds.**

**a.** Name of Bank: \_\_\_\_\_ Account Type: \_\_\_\_\_

Names on Deposit: \_\_\_\_\_

Names on withdrawal card: \_\_\_\_\_

**b.** Name of Bank: \_\_\_\_\_ Account Type: \_\_\_\_\_

Names on Deposit: \_\_\_\_\_

Names on withdrawal card: \_\_\_\_\_

**c.** Name of Bank: \_\_\_\_\_ Account Type: \_\_\_\_\_

Names on Deposit: \_\_\_\_\_

Names on withdrawal card: \_\_\_\_\_

d. Name of Bank: \_\_\_\_\_ Account Type: \_\_\_\_\_

Names on Deposit: \_\_\_\_\_

Names on withdrawal card: \_\_\_\_\_

e. Name of Bank: \_\_\_\_\_ Account Type: \_\_\_\_\_

Names on Deposit: \_\_\_\_\_

Names on withdrawal card: \_\_\_\_\_

**30. Stocks, Mutual Funds, ESOP**

a. Name of Stock: \_\_\_\_\_

Estimated amount invested: \_\_\_\_\_

b. Name of Stock: \_\_\_\_\_

Estimated amount invested: \_\_\_\_\_

c. Name of Stock: \_\_\_\_\_

Estimated amount invested: \_\_\_\_\_

d. Name of Stock: \_\_\_\_\_

Estimated amount invested: \_\_\_\_\_

**31. Retirement, Pensions, Other Company Benefits, 401K Plans, ESP Plans**

a. Do you participate in any retirement plan: \_\_\_\_\_  
Does your spouse participate in any plan: \_\_\_\_\_

b. Do you participate in a company savings plan: \_\_\_\_\_  
If so, how much do you have in that savings plan: \_\_\_\_\_

c. Does your spouse participate in any company savings plan: \_\_\_\_\_  
If so, how much does your spouse have in that savings plan: \_\_\_\_\_

**32. Does anyone owe you or your spouse any money?**

\_\_\_\_\_ If so, how much: \_\_\_\_\_ Owed by whom: \_\_\_\_\_

33. Are you involved in any lawsuit?

\_\_\_\_\_ If so, please state: \_\_\_\_\_

34. Do you own any livestock or mineral interest?

\_\_\_\_\_ If so please state: \_\_\_\_\_

35. Do you belong to any club with equity interests?

\_\_\_\_\_ If so, where: \_\_\_\_\_

**DEBTS**

36. Debts (other than house and/or automobiles) List the creditor and debtor

a. \_\_\_\_\_ \$ \_\_\_\_\_

b. \_\_\_\_\_ \$ \_\_\_\_\_

c. \_\_\_\_\_ \$ \_\_\_\_\_

d. \_\_\_\_\_ \$ \_\_\_\_\_

e. \_\_\_\_\_ \$ \_\_\_\_\_

f. \_\_\_\_\_ \$ \_\_\_\_\_

g. \_\_\_\_\_ \$ \_\_\_\_\_

h. \_\_\_\_\_ \$ \_\_\_\_\_

i. \_\_\_\_\_ \$ \_\_\_\_\_

j. \_\_\_\_\_ \$ \_\_\_\_\_

**INCOME TAXES**

37. Have you filed for all previous years? \_\_\_\_\_

How did you file: (married joint, separate, etc.) \_\_\_\_\_

Prepared by whom: \_\_\_\_\_

Refund received: \_\_\_\_\_ If so, how much: \_\_\_\_\_

**SEPARATE PROPERTY**

38. Do you own any separate property (property owned before marriage or property received during marriage by gift or inheritance)?

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39. Does your spouse own any separate property (property owned before marriage or property received during marriage by gift or inheritance)?

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**LAST WILL AND TESTAMENT**

40. Do you have a will?

\_\_\_\_\_ If so, prepared by whom: \_\_\_\_\_

41. Does your spouse have a will?

\_\_\_\_\_ If so, prepared by whom: \_\_\_\_\_

**I UNDERSTAND THAT THERE WILL BE AN INITIAL \$100.00 CONSULTATION FEE IF I DO NOT HIRE THE ATTORNEY. IF I DECIDE TO TAKE ANY LEGAL ACTION, SAID \$100.00 CONSULTATION FEE WILL BE APPLIED TO THE RETAINER.**

\_\_\_\_\_  
CLIENT

## MARITAL MISCONDUCT

	<b>You</b>	<b>Spouse</b>
Physically abused spouse	_____	_____
Verbally abused spouse	_____	_____
Sexually abused spouse	_____	_____
Abused a child	_____	_____
Engaged in an extramarital relationship	_____	_____
Spent marital funds on an extramarital relationship	_____	_____
Tried to commit suicide	_____	_____
Has an emotional or psychiatric condition	_____	_____
Committed a crime	_____	_____
Been arrested	_____	_____
Been detained in jail	_____	_____
Abused alcohol	_____	_____
Abused prescription drugs	_____	_____
Used illegal drugs	_____	_____
Been hospitalized for alcohol and/or drugs	_____	_____
Spent marital funds for drugs or excessive alcohol	_____	_____
Been arrested for driving while intoxicated	_____	_____
Engaged in fraud	_____	_____
Gambled	_____	_____
Other illegal activities	_____	_____
Destroyed property or other items	_____	_____
Hidden, wasted or dissipated assets	_____	_____
Spent beyond means, or poorly managed finances	_____	_____
Other not listed above	_____	_____
Other no listed above	_____	_____